

June 15, 2011

Mr. Eric Satz Tennessee Community Ventures Fund, LLC 3841 Green Hills Village Drive Suite 400 Nashville, TN 37215

Re: Voices Heard Media, Inc., TNInvestco Investment Confirmation Letter

Dear Mr. Satz:

Pursuant to the Series A Preferred Stock Purchase Agreement entered into as of April 29, 2010, by and between Voices Heard Media, Inc., a Tennessee corporation and Tennessee Community Ventures Fund, LLC, Tennessee Community Ventures Fund, LLC has purchased 88,757 in Voices Heard Media, Inc. for \$150,000.00.

Thank you,

Chris Van Beke, COO and Secretary

Voices Heard Media, Inc.

cc: William Overstreet, CEO, Voices Heard Media, Inc.

Meg Brown, Gentry, Tipton & McLemore